

**Medicine Bow Fuel  
& Power LLC**

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March 20, 2013

Luke Esch  
Administrator, Industrial Siting Division  
Wyoming Department of Environmental Quality  
122 W. 25<sup>th</sup> Street  
Cheyenne, WY 82002

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Re: Medicine Bow Fuel & Power LLC, ISC Permit No. 07-01—Withdrawal of Proposed Schedule Change and Updated Socioeconomic Report

Dear Mr. Esch

The purpose of this letter is to confirm withdrawal of the proposed schedule for construction of Medicine Bow Fuel & Power LLC's (MBFP's) coal to liquids facility for consideration by the Industrial Siting Council (Council) at its upcoming April 1, 2013 meeting. The withdrawal of the proposed schedule was discussed in our counsel's March 13, 2013 letter to the Chairman of the Council, as well as our meeting with the Industrial Siting Division in Cheyenne on March 18, 2013. In addition, MBFP is also withdrawing its November 2012 Update to its Socioeconomic Impact Analysis Report as it is based on the proposed schedule. It is our understanding that MBFP will be required to submit a revised socioeconomic update based on a new schedule for the project, once it is developed.

MBFP further recognizes that submission of a new schedule will trigger the process outlined under Condition 15 of Permit No. 07-01. If you have any questions or require additional information, do not hesitate to contact me.

Sincerely,



K. Wade Cline

cc: Industrial Siting Council  
Jeremiah Williamson  
Parties of Record  
Mary Thorne