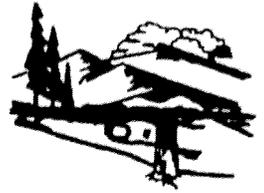


Department of Environmental Quality



To protect, conserve and enhance the quality of Wyoming's environment for the benefit of current and future generations.

Matthew H. Mead, Governor

John Corra, Director

November 23, 2011

Mrs. Donna Wichers
Uranium One USA, Inc.
907 North Poplar Street, Suite 260
Casper, WY 82601

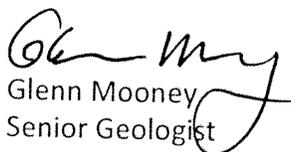
RE: Termination of Notice of Violation, Docket No. 4381-11, Uranium One, USA, Inc., Permit No. 478

Dear Mrs. Wichers:

This letter serves to terminate the above referenced Notice. The agreed-upon refund of a portion of the penalty payment was transmitted to Uranium One on November 21, 2011. As noted in my letter of October 19, 2011, all requirements outlined in the Settlement Agreement dated May 24, 2011 have been addressed.

If you have any questions, please do not hesitate to contact me at 307-675-5615.

Sincerely,


Glenn Mooney
Senior Geologist
WDEQ/LQD District III

xc: Nancy Nuttbrock
Permit 478 Violation File

LQD

NOV 30 2011

RECEIVED

478NOVtermlet.11gm



MSK
11/28/11